



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36386.61	12.51	0.03%
Nifty 50	10906.95	1.75	0.02%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.04	-0.7
HDFCBANK	103.35	0.47
ICICIBK	10.46	-0.76
INFY	10.67	0.85
TATA MOTOR	12.96	-0.15
WIPRO	5.34	1.91

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-125
DII's Eq (Provisional)	-1
FIIs Index Future	-398
FIIs Index Options	-1054
FIIs Stock Future	538
FIIs Stock Options	-115

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.1418
EURO	81.0656
YEN 100	65.0400
GBP	92.2946

TOP STORY

- **MPS** approved investment of Rs 40 crore in its wholly owned arm MPS Interactive Systems.
- **IDFC First Bank:** The Reserve Bank of India approved V Vaidyanathan as managing director, chief executive officer of the bank for three years with effect from Dec. 19 2018.
- Hari Mundra resigned as the non-executive director of **Ceat** with effect from Jan. 29.
- **Vodafone Idea's** board to meet on Jan. 23 to consider fund raising. The company had earlier formed a committee to evaluate fund raising of up to Rs 25,000 crore via equity. The fund raising is expected to complete before March 2019.
- **Reliance Infrastructure's** subsidiary Delhi Airport Metro Express Private Limited (DAMEPL) to move to Supreme Court against the arbitration award in the matter of Delhi Metro Rail Corporation (DMRC).
- **ITI** signed a purchase order contract with Gujarat Fibre Grid Network Ltd. (GFGNL), worth Rs 1,011.41 crore to be completed in one year, for implementing BharatNet Phase II project in Gujarat. Of the total order, Rs 190 crore is towards operation and maintenance for three years.
- **SBI:** Hitachi has accepted to acquire 26 percent equity in SBI Payment Services Private Limited.
- **JSW Steel** and the U.S.-based diversified Harsco Corporation entered into a 10-year agreement to provide a range of mill services. Under the contract, Harsco will provide on site slag handling services to JSW plant in Maharashtra's Dovili.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24706.35	336.25	1.38%
Nasdaq	7157.23	72.77	1.03%
Nikkei	20751.02	84.95	0.41%
HANG SENG INDEX	27207.6	116.789	0.43%
SGX NIFTY	10955.00	20.00	0.18%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	53.71	3.15%
NATURAL GAS	3.32	-2.72%
GOLD	1282.3	-0.77%
SILVER	15.365	-1.10%
COPPER	2.703	0.86%

WORLD EVENTS

CNY : GDP q/y
: Fixed Asset Investment ytd/y
: Industrial Production y/y

RESULTS TODAY

Kotak mahindra bank, Bhageria industries, Gallantt ispat, Hdfc asset management , Ghcl, Hindustan zinc, Housing & urban development corporation, Irb invit fund, Just dial, L&t finance holdings, Union bank of india, Zensar technologies, Supreme petrochem, Gallantt ispat, Sundaram finance holdings, Sarsen technologies, Pondy oxides & chemicals, Monnet ispat & energy, Kopran, Coromandel international



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 12.53 points or 0.03% to settle at 36,386.61. The index hit high of 36,469.98 and low of 36,218.33 in intraday trade.

The Nifty 50 index rose 1.75 points or 0.02% to settle at 10,906.95. The index hit high of 10,928.20 and low of 10,852.20 in intraday trade.

The S&P BSE Mid-Cap index fell 0.79%. The S&P BSE Small-Cap index fell 0.73%.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 896 shares rose and 1650 shares fell. A total of 165 shares were unchanged.

Nifty likely to trade in the range of 10780-11020

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10896	10863	10820	10787	10939	10972	11015
USDINR	71.259	70.982	70.715	70.438	71.526	71.803	72.070



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ATHARVENT	PRAGATI GLOBAL FINANCE LTD	S	100,000	2.10
DENISCHEM	OWN LEASING AND FINANCE PRIVATE LIMITED	B	76,350	65.50
DENISCHEM	CHARANDEEP SINGH	S	76,350	65.50
GGENG	BANAS FINANCE LIMITED	S	27,000	58.21
SISL	ARORA AGRO TRADERS	B	150,000	82.13

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TFCILTD	THIRD EDGE ADVISORS LLP	BUY	494032	135.12
AVONMPL	K K SECURITIES LTD.	SELL	18000	39.74
PHILPCARB	FID FDS MAURITIUS LTD F/IDE	SELL	1027053	186.84
PITTIENG	SATISH KUMAR AGARWAL	BUY	300000	64.88
PITTIENG	BANK OF BARODA	SELL	345000	64.57

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Adani Power, Jet Airways
- **New in ban:** none
- **Out of ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	399	394	389	397	402	405
ASIAN PAINT	1400	1387	1374	1396	1409	1418
AXIS BANK	665	659	653	667	673	682
BAJAJ-AUTO	2721	2696	2671	2721	2746	2771
BAJAJ FINSV	6250	6193	6137	6287	6343	6437
BAJ FINANCE	2543	2527	2511	2541	2557	2571
BHARTIARTL	311	299	288	316	328	344
BPCL	354	351	348	354	358	361
CIPLA	509	507	504	510	513	516
COALINDIA	230	229	228	231	232	234
DRREDDY	2597	2584	2572	2607	2619	2642
EICHERMOT	20123	19907	19691	20166	20382	20641
GAIL	322	317	313	325	330	338
GRASIM	825	817	810	826	834	842
HCLTECH	966	952	938	960	975	983
HDFC	2007	1993	1980	2003	2017	2026
HDFC BANK	2130	2117	2103	2128	2141	2152
HEROMOTOCO	2899	2865	2830	2897	2931	2964
HINDALCO	209	207	205	208	210	212
HINDPETRO	240	237	234	241	244	248
HINDUNILVR	1744	1725	1705	1747	1766	1788
IBULHSGFIN	817	807	797	816	826	834
ICICIBANK	372	369	367	373	375	379
INDUSINDBK	1517	1509	1501	1521	1529	1540
INFRATEL	278	276	273	279	282	286
INFY	731	726	721	731	736	741
IOC	138	137	136	138	139	139
ITC	291	290	288	292	294	297
JSWSTEEL	286	282	278	287	291	296
KOTAK BANK	1240	1223	1207	1233	1250	1260
LT	1318	1303	1289	1328	1342	1367
M&M	735	729	724	734	739	744
MARUTI	7358	7324	7290	7352	7386	7414
NTPC	144	143	143	145	146	147
ONGC	147	145	144	147	148	149
POWERGRID	194	192	190	194	196	198
RELIANCE	1184	1150	1115	1170	1204	1224
SBIN	295	293	291	296	298	302
SUNPHARMA	391	366	341	395	420	449
TATAMOTORS	183	181	179	183	186	188
TATASTEEL	471	467	462	472	476	482
TCS	1901	1883	1865	1894	1911	1922
TECHM	709	703	697	709	715	720
TITAN	961	955	949	960	966	971
ULTRACEMCO	3820	3775	3729	3817	3862	3904
UPL	766	763	760	767	770	774
VEDL	199	197	195	198	200	202
WIPRO	346	337	328	342	351	356
YES BANK	199	196	192	199	202	206
ZEEL	440	436	432	441	445	449



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) W.e.f. JAN 21, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. JAN 21, 2019

NSE Circular: Listing of further issues of 3i Infotech Limited, Cigniti Technologies Limited, Mphasis Limited and V-Guard Industries Limited (pdf)w.e.f. JAN 21, 2019

NSE Circular: Adjustment of Futures and Options contracts in the security KPIT Technologies Limited (KPIT) (pdf)W.e.f. JAN 21, 2019

NSE Circular: Pre-open Call Auction Session for KPIT Technologies Limited (KPIT) - Scheme of Arrangement (pdf)w.e.f. JAN 21, 2019

NSE Circular: Cyber Security Advisory (zip)))w.e.f. JAN 21, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1260/\$1233 & Resistance = \$1312/\$1341.**
- **Crude oil range (WTI)->\$48 to \$58.**
- **Stocks Advance; Treasuries Fall, Greenback Rises: Markets Wrap:** - U.S. stocks rose for a fourth day as more signs of strength in economy buoyed investor confidence heading into the heart of earnings season. Treasuries fell and the dollar gained.
- **Forex - U.S. Dollar Rises as Consumer Optimism Falls:** - The greenback picked up steam on Friday despite U.S. consumer optimism hitting its lowest level since Donald Trump was elected president and the government shutdown moving into its 28th day. The dollar was supported by a stronger-than-expected report for U.S. industrial production in December, in which manufacturing posted an impressive 1.1% gain from November. Such positive surprises relieve some of the worries about the strength of the economy after the slowdown at the end of last year.
- **Oil Prices Jump as IEA Highlights OPEC Cuts:** - Crude prices jumped on Friday after a report from the International Energy Agency pointed to recent output cuts from OPEC, but also said output from the U.S. will be a major factor this year.
- **Gold Prices Slip on U.S.-China Trade Hopes:** - Gold prices traded slightly lower on Friday in Asia after a report that the U.S. is considering easing tariffs on Chinese products improved sentiment toward risk assets and hit demand for safe havens. Increasing hopes that a 'hard Brexit' scenario can be avoided was also cited as a headwind for the precious metal.

TRENDS & OUTLOOK – DATE: 21-JAN- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31525	31800	32160	32425	32679
SILVER (Mar)	36970	38201	39330	40320	41830

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	415	421	428	435	441
ZINC (Jan)	178.20	181.25	184.60	189.25	192.70
LEAD (Jan)	134.55	138.40	141.60	145.90	149.40
NICKEL (Jan)	792	814	834	860	879

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (FEB)	3560	3700	3820	4000	4120
NATURAL GAS (JAN)	221	227	235	248	257

DATA TALKS : TODAY'S ECONOMIC DATA :

Alert: **(U.S. Bank Holiday** as on Monday, January 21, 2019); US banks will be closed in observance of Martin Luther King Day.

(GDP q/y, Fixed Asset Investment ytd/y, Industrial Production y/y, NBS Press Conference, Retail Sales y/y, Unemployment Rate of **China**).

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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